WEBVTT

1 00:00:01.039 --> 00:00:03.960 <v Presenter>I'm an Associate Professor of Epidemiology</v>

 $2\ 00:00:03.960 \longrightarrow 00:00:05.340$ at the Yale School of Public Health,

300:00:05.340 $\operatorname{-->}$ 00:00:07.200 as well as the school's Associate Dean

4 00:00:07.200 \rightarrow 00:00:09.930 for Diversity, Equity and Inclusion.

 $5\ 00:00:09.930 \longrightarrow 00:00:11.910$ It is my pleasure to step in

6 00:00:11.910 \rightarrow 00:00:13.740 for Professor Donna Spiegelman today

7 00:00:13.740 --> 00:00:17.776 to introduce our speaker, Dr. Lingrui Liu.

 $8\ 00:00:17.776 \longrightarrow 00:00:19.560$ Before I do that though,

9 00:00:19.560 --> 00:00:22.200 I'd like to acknowledge that today's seminar is sponsored

 $10\ 00{:}00{:}22.200$ --> $00{:}00{:}25.380$ by both the Yale Center for Methods and Implementation

11 00:00:25.380 --> 00:00:27.630 and Prevention Science, or CMIPS

 $12\ 00{:}00{:}27.630$ --> $00{:}00{:}30.930$ and the Yale Center for Implementation Science.

13 00:00:30.930 --> 00:00:32.940 Based at the Yale School of Health,

14 $00:00:32.940 \dashrightarrow 00:00:35.070$ CMIPS develops and disseminates

15 $00:00:35.070 \dashrightarrow 00:00:37.977$ innovative methodological approaches

16 00:00:37.977 --> 00:00:40.410 to address implementation gaps

17 00:00:40.410 --> 00:00:42.720 and improve public health worldwide,

 $18\ 00:00:42.720 \longrightarrow 00:00:44.580$ strategically selecting the issues

19 $00{:}00{:}44.580$ --> $00{:}00{:}47.580$ that carry the greatest burden and hold the greatest promise

 $20\ 00:00:47.580 \longrightarrow 00:00:50.490$ for amelioration right now.

21 00:00:50.490 --> 00:00:52.260 If you would like to be informed

22 00:00:52.260 --> 00:00:54.420 about future CMIPS seminars,

23 $00:00:54.420 \dashrightarrow 00:00:56.550$ please let William Tutle know in the chat

 $24\ 00:00:56.550 \longrightarrow 00:00:58.713$ and he will add you to the CMIPS listserv.

25 00:00:59.640 --> 00:01:02.130 Based at the Yale School of Medicine,

26 00:01:02.130 --> 00:01:05.880 YCIS accelerates the late stage translation

27 00:01:05.880 --> 00:01:08.850 of evidence-based treatments, practices and policies

28 00:01:08.850 --> 00:01:09.960 to improve the health

 $29\ 00:01:09.960 \longrightarrow 00:01:12.600$ of the residents of New Haven and beyond.

30 00:01:12.600 --> 00:01:15.090 Its Yale Scholars and Implementation Science,

31 00:01:15.090 --> 00:01:18.870 or YSIS program is the training core of the center.

 $32\ 00:01:18.870 \longrightarrow 00:01:21.030$ YCIS is funded by a five-year

33 00:01:21.030 --> 00:01:24.240 National Heart, Lung and Blood Institute K-12 award

 $34\ 00:01:24.240 \longrightarrow 00:01:26.910$ and is designed to train junior faculty

 $35\ 00:01:26.910 \longrightarrow 00:01:28.350$ and postdoctoral fellows

 $36\;00{:}01{:}28{.}350\;{-}{-}{>}\;00{:}01{:}32{.}103$ in late stage dissemination and implementation science.

37 00:01:33.300 --> 00:01:34.920 Turning to our speaker today,

 $38\ 00:01:34.920 \longrightarrow 00:01:38.130$ Dr. Lingrui Liu is an associate research scientist

39 00:01:38.130 --> 00:01:42.030 in the Department of Health Policy and Management at YSPH

40 00:01:42.030 --> 00:01:45.420 as well as a K-12 EL Scholar Implementation Science

41 00:01:45.420 --> 00:01:47.880 at the Yale Center for Implementation Science 42 00:01:47.880 --> 00:01:50.790 and a fellow at CMIPS.

43 00:01:50.790 --> 00:01:53.730 Her research focuses on healthcare management

 $44\ 00:01:53.730 \rightarrow 00:01:56.910$ and organizational studies, healthcare systems,

45 00:01:56.910 --> 00:01:59.910 quality improvement, patient safety,

46 00:01:59.910 $\rightarrow 00:02:03.270$ decision science and implementation science.

47 00:02:03.270 --> 00:02:06.870 Dr. Liu received has received national recognition

 $48\ 00:02:06.870 \longrightarrow 00:02:08.430$ for her work, including awards

49 00:02:08.430 --> 00:02:12.030 from the Academy of Management and Academy Health.

50 00:02:12.030 --> 00:02:14.910 Dr. Liu received her doctorate from Harvard University

51 00:02:14.910 --> 00:02:18.540 in Health Systems, Economics and Decision Science.

52 00:02:18.540 --> 00:02:19.747 The title of her talk today is,

53 00:02:19.747 \rightarrow 00:02:22.020 "Qualitative Comparative Analysis:

54 00:02:22.020 --> 00:02:25.830 Applying to Research on Public Health Interventions."

 $55\ 00:02:25.830 \longrightarrow 00:02:27.393$ Welcome Ling, over to you.

56 00:02:28.230 --> 00:02:30.480 <v Dr. Liu>Thank you Matt and thank you William,</v>

57 00:02:30.480 --> 00:02:34.470 and also Donna for having me today,

 $58\ 00:02:34.470 \longrightarrow 00:02:38.040$ have this opportunity to present

 $59\ 00:02:38.040 \longrightarrow 00:02:40.623$ the qualitative comparative analysis,

 $60\ 00{:}02{:}41.544 \dashrightarrow 00{:}02{:}45.780$ relative new methodology to public health.

61 00:02:45.780 --> 00:02:48.150 And I consider this opportunity

 $62\ 00:02:48.150 \longrightarrow 00:02:53.150$ as a way to discuss with our scholars

 $63\ 00:02:57.199 \longrightarrow 00:02:59.670$ and also broader the community,

 $64\ 00:02:59.670 \longrightarrow 00:03:02.490$ to explore the utility of this method

65 00:03:02.490 --> 00:03:07.490 in public health, in intervention, evaluative science.

 $66\ 00:03:09.818 \rightarrow 00:03:13.950$ And I am not expecting to use this opportunity

 $67\ 00:03:13.950 \longrightarrow 00:03:16.143$ as an education of this method,

68 00:03:18.884 --> 00:03:22.330 like within this 30 or 40 minutes.

69 00:03:26.190 --> 00:03:30.030 And so today, I am going to introduce

 $70\;00{:}03{:}30{.}030 \dashrightarrow 00{:}03{:}35{.}030$ this new method to you and also discuss about the literature

 $71\,00{:}03{:}35{.}607\,{-}{-}{>}\,00{:}03{:}39{.}690$ and the discussion of the utility of QCA methodology

 $72\ 00:03:39.690 \longrightarrow 00:03:41.400$ in implementation sense.

73 00:03:41.400 --> 00:03:46.400 And lastly, I will use empirical study from my work,

74 $00{:}03{:}47.760 \dashrightarrow 00{:}03{:}50.880$ set as an example to show a little bit

 $75\ 00:03:50.880 \longrightarrow 00:03:55.470$ about my experienced business method.

76 $00:03:55.470 \rightarrow 00:03:56.553$ So what is QCA?

77 00:03:58.779 --> 00:04:03.360 So in one short sentence, it uses Boolean logic

78 $00:04:03.360 \longrightarrow 00:04:06.240$ to identify all possible combinations

 $79\ 00:04:06.240 \longrightarrow 00:04:09.270$ of variables, conditions.

 $80\ 00{:}04{:}09{.}270$ --> $00{:}04{:}13{.}470$ It's a QCA terminology that influences the outcome,

81 00:04:13.470 --> 00:04:17.280 and also as scholars and we are very curious

 $82\ 00:04:17.280 \longrightarrow 00:04:19.830$ about the receptiveness of this matter

83 00:04:19.830 $\rightarrow 00:04:22.620$ and what are the publication opportunities

 $84\ 00:04:22.620 \longrightarrow 00:04:24.510$ of using this method.

85 00:04:24.510 --> 00:04:26.370 And the good news,

86 00:04:26.370 --> 00:04:31.370 that it welcomes for growing opportunities on conferences

 $87\ 00:04:31.470 \longrightarrow 00:04:35.024$ and also the publications in journals

 $88\ 00:04:35.024 \longrightarrow 00:04:39.162$ that have been majorly published in business,

89 00:04:39.162 --> 00:04:41.520 management, political science,

90 $00:04:41.520 \dashrightarrow 00:04:44.640$ and also is emerging in public health

91 00:04:44.640 \rightarrow 00:04:47.340 and health services research journals.

92 00:04:47.340 --> 00:04:52.110 But we also acknowledge the challenges exist,

93 00:04:52.110 --> 00:04:55.770 that's mostly in how to visualize

 $94\ 00:04:55.770 \longrightarrow 00:04:58.980$ the findings from the QCA and how to interpret

 $95\ 00:04:58.980 \dashrightarrow > 00:05:03.437$ and how to communicate this non-QCA experts

96 00:05:04.920 --> 00:05:07.623 in our scholarship.

97 00:05:10.650 --> 00:05:15.650 And here, I cite a figure from the latest math book

98 00:05:18.180 $\operatorname{-->}$ 00:05:21.653 from Melloo and he is based in Europe

99
 $00{:}05{:}24{.}480 \dashrightarrow 00{:}05{:}28{.}650$ and so his book has summarized

 $100\ 00:05:28.650$ --> 00:05:31.900 the recent journal articles published on QCA

 $101\ 00:05:32.880 \longrightarrow 00:05:37.226$ and you can see that public health is emerging,

 $102 \ 00:05:37.226 \longrightarrow 00:05:41.013$ but it is still relatively new.

103 00:05:42.420 --> 00:05:47.420 And here, I would like to summarize three main features

 $104\ 00:05:47.880 \longrightarrow 00:05:49.950$ of the QC methodology

105 00:05:49.950 --> 00:05:54.090 and I first consider it is a mixed method 106 00:05:54.090 --> 00:05:57.990 that bridges the qualitative and quantitative analysis.

 $107\ 00:05:57.990 \longrightarrow 00:06:01.710$ So it's a non-additive and nonlinear method

 $108\ 00:06:01.710 \longrightarrow 00:06:04.440$ that is to identify all the combinations

109 00:06:04.440 --> 00:06:08.280 of necessary and sufficient conditions,

110 00:06:08.280 --> 00:06:10.770 the factors for an outcome.

111 00:06:10.770 --> 00:06:15.770 And so for using QCA, it requires the researchers

112 00:06:16.920 \rightarrow 00:06:20.310 to have the familiarity of these cases

113 $00:06:20.310 \rightarrow 00:06:24.540$ to have the in-depth knowledge of your cases,

114 00:06:24.540 --> 00:06:27.840 but also it's enables the researchers

 $115\ 00:06:27.840 \longrightarrow 00:06:30.690$ to examine the cross-case patterns.

116 00:06:30.690 --> 00:06:35.690 So it acknowledges the diversity and also heterogeneity

 $117\ 00:06:36.540 \longrightarrow 00:06:39.090$ of the research study,

118 00:06:39.090 --> 00:06:44.010 with regard that it allows the researchers to identify

 $119\ 00:06:44.010 \longrightarrow 00:06:46.860$ what are the different solutions

 $120\ 00:06:46.860 \longrightarrow 00:06:50.580$ of different combinations of the conditions

121 00:06:50.580 --> 00:06:53.823 for the occurrence of the outcome of your interest.

122 00:06:54.810 --> 00:06:59.810 And second feature, I think is important to understand QCA

123 00:07:00.270 --> 00:07:04.860 is to assess the sufficient and necessary conditions

 $124\ 00:07:04.860$ --> 00:07:07.680 for the success or failure of the outcome.

 $125\ 00:07:07.680 \longrightarrow 00:07:09.420$ So it's very different

126 $00{:}07{:}09{.}420 \dashrightarrow 00{:}07{:}14{.}420$ from our conventional statistic influence techniques.

127 00:07:14.880 --> 00:07:19.880 And by looking at the sufficient and necessary conditions

128 00:07:20.760 $\rightarrow 00:07:23.400$ for the success or failure of the outcomes,

129 $00{:}07{:}23.400 \dashrightarrow 00{:}07{:}28.400$ it provides researchers or the practitioners the approach

 $130\ 00:07:30.840 \longrightarrow 00:07:33.480$ to identify more than one solution

 $131\ 00:07:33.480 \longrightarrow 00:07:37.680$ or we call recipe to an outcome.

132 00:07:37.680 --> 00:07:42.360 And also the presence or the absence of these factors

133 00:07:42.360 --> 00:07:46.380 in relation to the other conditions might be key.

134 00:07:46.380 --> 00:07:49.320 And also in QCA study

135 00:07:49.320 $\rightarrow 00:07:52.740$ and the specific factors explain the success

136 $00{:}07{:}52.740 \dashrightarrow 00{:}07{:}57.360$ does not imply that their absence would lead to the failure.

137 00:07:57.360 --> 00:08:02.360 And the third feature, I think is important,

138 $00:08:02.460 \rightarrow 00:08:06.150$ is that QCA is ideal, given the nature of this

139 $00:08:06.150 \rightarrow 00:08:09.330$ and the underlying logic of this matter.

 $140\ 00:08:09.330 \longrightarrow 00:08:11.250$ It's very ideal

141 00:08:11.250 --> 00:08:16.250 for the small to intermediate sample size research design.

142 00:08:16.440 --> 00:08:21.000 And because it's within this range, like 10 to 15 cases,

 $143\ 00:08:21.000 \longrightarrow 00:08:23.970$ there are often too many cases

144 00:08:23.970 $\rightarrow 00:08:26.310$ for researchers to keep all the knowledge

 $145\ 00:08:26.310 \longrightarrow 00:08:28.110$ about all the cases,

146 00:08:28.110 --> 00:08:30.060 but too few cases

147 00:08:30.060 \rightarrow 00:08:33.033 for most conventional statistical techniques.

148 00:08:34.170 --> 00:08:39.170 And here I share a few important methodology references,

149 00:08:39.660 --> 00:08:41.460 which may be helpful

 $150\ 00{:}08{:}41.460\ -{-}>\ 00{:}08{:}46.053$ if some of you are interested to read and explore more.

151 00:08:47.340 --> 00:08:51.450 And so come to our interest,

 $152\ 00:08:51.450 \longrightarrow 00:08:54.060$ what is the utility of this method

 $153\ 00:08:54.060 \longrightarrow 00:08:56.460$ in implementation science?

154 00:08:56.460 --> 00:08:58.350 And I found two literature

155 00:08:58.350 --> 00:09:02.910 which I found they are very useful for me to understand

 $156\ 00:09:02.910 \longrightarrow 00:09:05.850$ what has been done in this area.

 $157\ 00:09:05.850 \longrightarrow 00:09:09.600$ And so one is the systematic review by Hanckel

158 00:09:09.600 --> 00:09:14.250 and which is just published is out at BMC Public Health

 $159\ 00:09:14.250 \longrightarrow 00:09:18.930$ and the other report paper

 $160\ 00:09:18.930 \longrightarrow 00:09:22.950$ and it has been using, apply the QCA

161 00:09:22.950 --> 00:09:27.542 to identify the features of the strategies

162 00:09:27.542 --> 00:09:30.000 related to mental health care

163 00:09:30.000 \rightarrow 00:09:34.470 for children and adolescents by the RTI

 $164\ 00:09:34.470 \dashrightarrow 00:09:39.060$ and it has been published as a gency for health-care

 $165\ 00:09:39.060 \longrightarrow 00:09:42.570$ and quality research publication series.

 $166\ 00:09:42.570 \longrightarrow 00:09:46.100$ So I think those two are very useful

 $167\ 00:09:46.100 \longrightarrow 00:09:48.033$ if you want to read more.

168 00:09:49.830 --> 00:09:53.460 So here, just to summarize,

 $169\ 00:09:53.460 \longrightarrow 00:09:56.880$ and in existing literature

170 $00:09:56.880 \rightarrow 00:10:00.870$ so the selection criteria have been used

171 00:10:00.870 --> 00:10:05.100 as published in English and up to December 2019

 $172\ 00:10:05.100 \longrightarrow 00:10:10.100$ and there are a total of 27 papers used QCA

 $173\ 00:10:11.160 \longrightarrow 00:10:15.240$ in evaluating the public health interventions.

 $174\ 00:10:15.240 \longrightarrow 00:10:19.590$ And here are a few domains I list out,

175 00:10:19.590 --> 00:10:24.150 like nutrition, obesity, health equality,

176 00:10:24.150 --> 00:10:29.010 community engagement and also chronic condition management.

 $177\ 00:10:29.010 \longrightarrow 00:10:31.740$ And so here, I want to show you

 $178\ 00:10:31.740 \longrightarrow 00:10:34.260$ the sample research questions

 $179\ 00:10:34.260 \longrightarrow 00:10:36.930$ or rationale for using the QCA

 $180\ 00:10:36.930 \longrightarrow 00:10:40.620$ that you may be interested to consider

181 00:10:40.620 --> 00:10:44.610 whether QCA's potential approach for you to use

 $182\ 00:10:44.610 \longrightarrow 00:10:47.490$ in your research or analyzing your data.

 $183\ 00:10:47.490 \longrightarrow 00:10:49.680$ So the simple research questions,

 $184\ 00:10:49.680 \longrightarrow 00:10:53.947$ you can see that QCA also answers questions,

185 00:10:53.947 \rightarrow 00:10:56.580 "What combinations of the components

 $186\ 00:10:56.580 \longrightarrow 00:10:58.950$ might serve as recipes for success."

187 00:10:58.950 --> 00:11:03.950 Of the outcome or if you are interested to identify

188 00:11:04.440 --> 00:11:07.200 the critical features or characteristics

189 00:11:07.200 --> 00:11:10.170 of the implementation program

190 00:11:10.170 --> 00:11:14.670 that leads to the successful implementation outcomes

191 00:11:14.670 --> 00:11:18.540 or if you are interested to identify

192 00:11:18.540 --> 00:11:23.540 what are the necessary or sufficient conditions or factors

193 00:11:24.360 --> 00:11:27.960 that are key to the implementation

 $194\ 00:11:27.960 \longrightarrow 00:11:30.273$ of this public health intervention.

195 00:11:31.350 --> 00:11:36.180 And also I want to say the QCA is mostly used

196 $00:11:39.180 \dashrightarrow 00:11:43.380$ in the description or explanation studies.

197 00:11:43.380 --> 00:11:46.161 So in the description studies,

198 00:11:46.161 --> 00:11:48.820 it's very straightforward QCA,

199 00:11:48.820 --> 00:11:52.386 you can use QCA to summarize the patterns

200 00:11:52.386 --> 00:11:56.280 across your cases

201 00:11:56.280 --> 00:12:01.280 or used in explanation studies that help you test

202 00:12:01.830 --> 00:12:06.660 your existing hypothesis and choose to test out

203 00:12:06.660 --> 00:12:10.050 whether your empirical cases can be reflected

204 $00{:}12{:}10.050 \dashrightarrow 00{:}12{:}15.050$ by some or any combinations of the factors

 $205\ 00:12:15.750 \longrightarrow 00:12:17.943$ from this existing theory.

 $206\ 00:12:19.260 \longrightarrow 00:12:22.770$ And here is the QCA research cycle.

207 00:12:22.770 $\rightarrow 00:12:27.317$ So it starts to pose the research problem

208 00:12:28.770 --> 00:12:31.202 and ask the research question

209 00:12:31.202 --> 00:12:35.280 and to figure out the scope of your research question

 $210\ 00:12:35.280 \longrightarrow 00:12:39.540$ and then use the existing theories

 $211\ 00:12:39.540 \longrightarrow 00:12:43.620$ or like the empirical evidence,

212 00:12:43.620 --> 00:12:48.620 to consider to select which cases into your study

 $213\ 00:12:50.610 \longrightarrow 00:12:54.090$ and then you will need to select the conditions,

214 00:12:54.090 --> 00:12:56.370 like conditions are the factors,

215 00:12:56.370 --> 00:12:59.940 you can under consider those are the factors 216 00:12:59.940 --> 00:13:04.940 and then the key steps are to calibrate the data

217 00:13:05.760 --> 00:13:08.540 and to conduct the analysis

 $218\ 00:13:13.710 \longrightarrow 00:13:16.500$ to identify the necessary conditions

 $219\ 00:13:16.500 \longrightarrow 00:13:19.590$ and also the sufficient conditions.

220 $00:13:19.590 \rightarrow 00:13:24.590$ And the full process is an iterative process

221 00:13:24.660 --> 00:13:28.860 that you will need to come forth and back

222 00:13:28.860 --> 00:13:33.860 and to adjust with the scope of your research question

223 00:13:36.240 --> 00:13:41.240 and also the selection of cases and the thresholds

224 00:13:41.640 --> 00:13:46.640 and the decision rules for calibrating your data sets.

 $225\ 00:13:48.900 \longrightarrow 00:13:51.390$ And so the strengths and weakness

226 00:13:51.390 --> 00:13:56.390 of the QCA implementation science has been discussed

 $227\ 00:13:57.030 \dashrightarrow 00:14:00.660 \text{ in a way that it provides a systematic approach}$ $228\ 00:14:00.660 \dashrightarrow 00:14:03.450 \text{ for understanding the mechanisms that work}$

229 00:14:03.450 \rightarrow 00:14:06.630 in implementation across the context.

 $230\;00{:}14{:}06.630 \dashrightarrow 00{:}14{:}09.420$ And the weakness however have been reported

 $231\ 00:14:09.420 \longrightarrow 00:14:12.390$ related to the data availability limitation,

 $232\ 00:14:12.390 \longrightarrow 00:14:15.730$ especially on ineffective interventions

233 00:14:17.490 \rightarrow 00:14:21.153 And the software packages are evolving,

234 00:14:22.500 --> 00:14:24.480 still in development,

235 00:14:24.480 --> 00:14:29.480 but a few packages are major and ready for use

 $236\ 00:14:29.670 \longrightarrow 00:14:34.670$ and you can go to this website for a full list,

237 00:14:34.890 --> 00:14:39.172 but for the major softwares have been developed

238 00:14:39.172 --> 00:14:43.200 as the FSQCA, QCA software

239 00:14:43.200 $\rightarrow 00:14:46.320$ and also there are a few packages developed

240 00:14:46.320 --> 00:14:50.193 on our environment that are for use.

241 00:14:51.300 --> 00:14:55.230 And here I want to just show a few examples

 $242\ 00:14:55.230 \longrightarrow 00:14:57.810$ of visualizing the QCA findings.

 $243\ 00:14:57.810 \longrightarrow 00:15:01.950$ And so, in the existing literature

244 00:15:01.950 --> 00:15:06.480 I found that the Venn diagram and also the chart table

 $245\ 00:15:06.480 \longrightarrow 00:15:11.480$ have been mostly used and again it's evolving

246 00:15:11.550 --> 00:15:16.550 and so scholars and researchers are still exploring

247 00:15:17.520 --> 00:15:22.520 what are the most efficient ways to communicate

248 00:15:23.970 --> 00:15:28.970 with our audience about the findings from the QCA study.

249 00:15:29.790 --> 00:15:34.450 So here I want to use one example study from my work

 $250\ 00:15:38.400 \longrightarrow 00:15:42.570$ that I collaborated with my colleagues

 $251\ 00:15:42.570 \longrightarrow 00:15:45.600$ and we use data from primary care practices

 $252\ 00{:}15{:}45{.}600$ --> $00{:}15{:}49{.}620$ to explore the system features of primary care practice

 $253\ 00:15:49.620 \longrightarrow 00:15:52.710$ that promotes better provider experience.

 $254\ 00:15:52.710 \longrightarrow 00:15:56.760$ And this work had been variously published

255 00:15:56.760 --> 00:15:58.830 at Academy of Management

25600:15:58.830 $\operatorname{-->}$ 00:16:01.383 and also Healthcare Management Review.

257 00:16:04.650 --> 00:16:05.890 So in this study

258 00:16:07.770 --> 00:16:12.240 we focus on the providers in primary care practices

259 00:16:12.240 --> 00:16:16.470 and we know that the primary care providers also experience

260 00:16:16.470 --> 00:16:19.170 low rates of clinical work satisfaction

 $261\ 00:16:19.170 \longrightarrow 00:16:21.420$ and high rates of burnout

262 00:16:21.420 --> 00:16:25.800 and the poor satisfaction may adversely affect the quality

263 00:16:25.800 --> 00:16:28.770 of care they deliver to their patients

 $264\ 00:16:28.770 \longrightarrow 00:16:32.880$ and adversely related to patient outcomes

 $265\ 00:16:32.880 \longrightarrow 00:16:35.280$ and patient experience.

266 00:16:35.280 --> 00:16:40.280 And what have been not exams or studies much

 $267\ 00:16:41.040 \longrightarrow 00:16:45.000$ is what are the system level features

 $268\ 00:16:45.000 \longrightarrow 00:16:47.490$ affecting the provider's satisfaction

 $269\ 00:16:47.490 \longrightarrow 00:16:51.090$ in their clinical work practice?

270 00:16:51.090 --> 00:16:55.027 So in this study we asked a research question,

271 00:16:55.027 --> 00:16:58.410 "Which system features and in what combinations

272 00:16:58.410 --> 00:17:03.246 of this features can help to improve primary care provider's

273 00:17:03.246 --> 00:17:05.730 clinical work satisfaction?"

 $274\ 00:17:05.730 \longrightarrow 00:17:08.260$ And this study was conducted in collaboration

275 00:17:10.593 --> 00:17:14.700 with 19 Harvard affiliate primary care practices

276 00:17:14.700 --> 00:17:19.050 and we surveyed a total of 19 managers

277 00:17:19.050 --> 00:17:24.050 and a total of 854 primary care providers

 $278 \ 00:17:25.290 \longrightarrow 00:17:27.210$ completed the survey.

279 00:17:27.210 --> 00:17:31.230 And for the managers of the survey and interview,

280 00:17:31.230 --> 00:17:36.230 one manager of each of these 19 primary care practice.

281 00:17:38.070 --> 00:17:41.587 Our hypothesis is to look

282 00:17:43.290 --> 00:17:47.100 at our automated outcome of increase, the system outcome,

283 00:17:47.100 --> 00:17:50.820 providers clinical work satisfaction,

 $284\ 00:17:50.820 \longrightarrow 00:17:55.690$ and this outcome is positively related,

 $285\ 00{:}17{:}55{.}690$ --> $00{:}18{:}00{.}303$ as the system features of primary care practices

 $286\ 00:18:00.303 \longrightarrow 00:18:02.880$ that include the team dynamics

 $287\ 00:18:02.880 \rightarrow 00:18:06.300$ and provider perceptions of safety culture

288 00:18:06.300 --> 00:18:10.200 and also the care coordination among the providers

 $289\ 00:18:10.200 \longrightarrow 00:18:12.363$ to their patient care.

290 00:18:13.230 --> 00:18:18.230 And further, the hypothesis is that the enabling functions

291 00:18:20.160 --> 00:18:22.260 of these primary care practices,

292 00:18:22.260 --> 00:18:24.990 including operational functions,

 $293\ 00:18:24.990 \longrightarrow 00:18:27.210$ that goes into eight domains,

294 00:18:27.210 --> 00:18:32.210 and also the health information technology HIT functions

 $295\ 00{:}18{:}32.640$ --> $00{:}18{:}37.640$ are positively related with each of our system features,

 $296\ 00:18:38.700 \longrightarrow 00:18:42.150$ the overall team dynamics,

 $297\ 00:18:42.150 \longrightarrow 00:18:45.330$ the provider perceptions of safety culture

298 00:18:45.330 --> 00:18:49.083 and also the care coordination among providers.

299 00:18:50.130 --> 00:18:54.150 And within the operational care process functionality

 $300\ 00{:}18{:}54{.}150$ --> $00{:}18{:}59{.}150$ of the practices, we categorize into eight domains.

301 00:18:59.430 --> 00:19:03.030 So including appointment and referral system

302 00:19:03.030 --> 00:19:07.260 for high risk patients and also for routine patients,

303 00:19:07.260 --> 00:19:09.780 abnormal test result management,

304 00:19:09.780 --> 00:19:12.300 cancer screening for high risk patients

 $305\ 00:19:12.300 \longrightarrow 00:19:14.460$ and also for routine patients,

306 00:19:14.460 --> 00:19:17.160 patient center care, patient safety

307 00:19:17.160 --> 00:19:21.870 and care transitions across the primary care practice

 $308\ 00{:}19{:}21.870 \dashrightarrow 00{:}19{:}25.080$ and emergency departments or the hospitals

 $309\ 00:19:25.080 \longrightarrow 00:19:28.240$ or the other specialist departments

310 00:19:29.280 --> 00:19:34.280 and the data, so we use the self-assessment service

 $311\ 00:19:34.410 \longrightarrow 00:19:39.410$ for primary care providers variables,

312 00:19:39.870 --> 00:19:44.870 including the clinical work satisfaction and team dynamics,

313 00:19:44.970 --> 00:19:49.050 provider perceptions of safety culture and care coordination

 $314\ 00:19:49.050 \longrightarrow 00:19:52.440$ among the providers towards patient care.

315 00:19:52.440 --> 00:19:54.600 And for enabling functions,

316 00:19:54.600 --> 00:19:59.600 they surveyed and interviewed the managers of the practice

 $317\ 00:19:59.612 \longrightarrow 00:20:02.490$ on a total of eight domains

318 00:20:02.490 $\rightarrow 00:20:05.100$ of the operational care process functions

319 00:20:05.100 --> 00:20:09.960 and also 42 items of HIT functions.

320 00:20:09.960 --> 00:20:14.100 And so, the method is we use the QCA

 $321\ 00:20:14.100 \longrightarrow 00:20:16.770$ and again it's based on Boolean logic.

322 00:20:16.770 --> 00:20:21.770 Here are just a few examples of the logic

323 00:20:22.080 --> 00:20:24.600 and logic or, or negation knots

 $324\ 00:20:24.600 \longrightarrow 00:20:27.510$ that is used in Boolean logic.

325 00:20:27.510 --> 00:20:31.890 And so, we use QCA to compare the cases

 $326\ 00:20:31.890 \longrightarrow 00:20:33.870$ to identify the combinations

327 00:20:33.870 --> 00:20:36.809 of necessary and sufficient conditions,

 $328\ 00:20:36.809 \longrightarrow 00:20:40.890$ the variables that trigger the outcome.

329 00:20:40.890 --> 00:20:45.890 And in QCA the key step is to construct the Truth Table.

330 00:20:46.740 --> 00:20:50.460 And here is an example from one hypothesis,

 $331\ 00:20:50.460 \longrightarrow 00:20:54.507$ of testing one hypothesis in our study.

 $332\ 00:20:54.507 \longrightarrow 00:20:57.630$ And so you can see that this is a table

 $333\ 00:20:57.630 \longrightarrow 00:21:00.030$ that includes eight rows

 $334\ 00:21:00.030 \longrightarrow 00:21:04.620$ and so the table is a two case power table

 $335\ 00:21:04.620 \longrightarrow 00:21:07.653$ and we have three explanatory variables here

 $336\ 00:21:07.653 \longrightarrow 00:21:09.270$ and one outcome.

337 00:21:09.270 --> 00:21:11.820 So we have a total of eight rows

 $338\ 00:21:11.820 \longrightarrow 00:21:15.314$ and each row we can consider as a recipe

339 00:21:15.314 --> 00:21:20.314 that's a combination of the logically possible conditions.

 $340\ 00:21:21.240 \longrightarrow 00:21:24.360$ And the one indicates the presence

 $341\ 00:21:24.360 \longrightarrow 00:21:28.380$ of this factor in this recipe

342 00:21:28.380 --> 00:21:31.920 and the zero indicates the absence of this factor

 $343\ 00:21:31.920 \longrightarrow 00:21:33.123$ in this recipe.

 $344\ 00:21:35.342 \longrightarrow 00:21:39.030$ Then the other main methodology

345 00:21:39.030 --> 00:21:42.590 is to use the Quine-McCluskey algorithm

346 00:21:44.010 --> 00:21:49.010 to reduce the roles of the Truth Tables to bring equations

 $347\ 00:21:49.890 \longrightarrow 00:21:52.170$ and to minimize the combinations

 $348\ 00:21:52.170 \longrightarrow 00:21:55.173$ which yields the prime recipes.

349 00:21:56.100 \rightarrow 00:22:00.090 And QCA uses two goodness-of-fit statistics

 $350\ 00:22:00.090 \longrightarrow 00:22:03.160$ and what is consistency?

 $351\ 00:22:03.160 \longrightarrow 00:22:06.840$ So it's range from zero to one

 $352\ 00:22:06.840 \longrightarrow 00:22:10.230$ and it indicates the strength of association

353 00:22:10.230 --> 00:22:12.870 between the conditions and outcome

35400:22:12.870 $-\!\!>$ 00:22:16.680 and the coverage also ranges from zero to one

 $355\ 00:22:16.680 \longrightarrow 00:22:21.680$ and it indicates the proportion of the cases

 $356\ 00:22:21.720 \longrightarrow 00:22:24.300$ that are covered in a specific recipe.

 $357\ 00:22:24.300 \longrightarrow 00:22:26.340$ So here in our study,

 $358\ 00:22:26.340 \longrightarrow 00:22:29.730$ it indicates the proportion of the practice sites

359 00:22:29.730 --> 00:22:31.803 that have a specific bundle.

360 00:22:32.670 --> 00:22:37.670 Here is a example of the consistency and coverage scores

 $361\ 00:22:37.890 \longrightarrow 00:22:41.193$ from testing this hypothesis in our study.

 $362\ 00:22:43.050 \longrightarrow 00:22:48.050$ And here I want to talk again

363 00:22:48.540 --> 00:22:53.540 about a few main features of QCA method.

364 00:22:53.550 --> 00:22:57.330 So it identifies the combinations of the conditions,

365 00:22:57.330 --> 00:23:00.750 capable of yielding the same outcome

 $366\ 00:23:00.750 \longrightarrow 00:23:04.800$ and therefore it can be multiple pathways

 $367\ 00:23:04.800 \longrightarrow 00:23:06.930$ and the outcome and non-outcome

368 00:23:06.930 $\rightarrow 00:23:09.060$ may require different explanations.

 $369\ 00:23:09.060 \longrightarrow 00:23:12.960$ So it is important that you define the outcome $370\ 00:23:12.960 \longrightarrow 00:23:14.850$ in your testing,

371 00:23:14.850 --> 00:23:19.470 for example in the example which I just presented,

372 00:23:19.470 --> 00:23:24.470 is the outcome we define as grade level satisfaction

 $373\ 00:23:25.080 \longrightarrow 00:23:29.820$ among the primary care providers.

374 00:23:29.820 --> 00:23:34.800 So the non-outcome is the lower level satisfaction

375 00:23:34.800 --> 00:23:36.780 among the primary care providers

376 00:23:36.780 --> 00:23:41.780 and so it requests the researchers to test the separate sets

377 00:23:42.960 --> 00:23:45.270 of the combinations of the factors,

 $378\ 00:23:45.270$ --> 00:23:48.870 leads to the outcome or the non-outcome.

 $379\ 00:23:48.870 \longrightarrow 00:23:53.760$ So it contrasts with the next effects thinking

 $380\ 00:23:53.760 \longrightarrow 00:23:55.800$ that usually have been applied

 $381\ 00:23:55.800 \longrightarrow 00:24:00.060$ in conventional statistical techniques.

382 00:24:00.060 --> 00:24:02.580 And in this study using the QCA,

383 00:24:02.580 --> 00:24:06.810 the rationale for choosing QCA is that it enable us

 $384\ 00:24:06.810 \longrightarrow 00:24:10.170$ to identify the system level characteristics

 $385\ 00:24:10.170 \longrightarrow 00:24:13.293$ that influence the provider experience.

386 00:24:15.840 --> 00:24:19.983 And the findings, so the first task,

 $387\ 00:24:21.390 \longrightarrow 00:24:24.690$ the contribution of each system features

 $388\ 00:24:24.690 \longrightarrow 00:24:27.780$ to our system outcomes.

389 00:24:27.780 $\rightarrow 00:24:30.840$ The team dynamics provide a perception

 $390\;00{:}24{:}30{.}840 \dashrightarrow 00{:}24{:}34{.}380$ of safety culture and peer coordination among providers.

 $391\ 00:24:34.380 \longrightarrow 00:24:37.713$ Each of those three system features

 $392\ 00:24:37.713 \longrightarrow 00:24:39.990$ with the outcome of increase,

393 00:24:39.990 --> 00:24:42.990 the raised clinical work satisfaction

 $394\ 00:24:42.990 \longrightarrow 00:24:43.860$ and we can see

 $395\ 00{:}24{:}43.860$ --> $00{:}24{:}48.860$ that it's yields very high consistency and modus coverage.

396 00:24:50.430 --> 00:24:55.430 And then we test the bundles of these system features,

 $397\ 00:24:56.220 \longrightarrow 00:24:59.490$ like team dynamics and provider perceptions $398\ 00:24:59.490 \longrightarrow 00:25:01.526$ of safety culture together,

399 00:25:01.526 --> 00:25:05.370 you can see it yield very high consistency

 $400\ 00:25:05.370 \longrightarrow 00:25:07.980$ and also high coverage

401 00:25:07.980 --> 00:25:12.150 and also the provider perceptions of safety culture

 $402\ 00:25:12.150 \longrightarrow 00:25:14.520$ and peer coordination among providers,

 $403\;00{:}25{:}14.520 \dashrightarrow 00{:}25{:}17.820$ you can see the consistency remains very high

404 00:25:17.820 --> 00:25:19.390 but the coverage drops

 $405\ 00:25:21.150 \longrightarrow 00:25:24.030$ and also we test all of them together

406 00:25:24.030 --> 00:25:28.410 like the set relations of the three system features

407 00:25:28.410 --> 00:25:29.850 based the outcome.

408 00:25:29.850 --> 00:25:33.683 And you can also see that the consistency remains high,

409 00:25:33.683 --> 00:25:38.613 but the coverage is relatively low, it's only 0.32.

 $410\ 00:25:41.160 \longrightarrow 00:25:46.160$ And so, we are expanding the analysis

411 00:25:46.500 --> 00:25:50.250 to include our enabling functions

412 00:25:50.250 --> 00:25:52.560 of the primary care practices

413 $00{:}25{:}52{.}560 \dashrightarrow 00{:}25{:}56{.}760$ and in our argument, in our final results

414 00:25:56.760 --> 00:26:01.580 and we identify there are three key components

 $415\ 00:26:01.580 \longrightarrow 00:26:05.733$ of the operational care process functions.

416 00:26:06.584 --> 00:26:11.310 One is the number three, abnormal test result management

 $417\ 00:26:11.310 \longrightarrow 00:26:13.140$ and the number five,

418 00:26:13.140 --> 00:26:15.840 cancel screening for high risk patients.

 $419\ 00:26:15.840$ --> 00:26:18.540 And number eight is the care transitions

 $420\ 00:26:18.540 \longrightarrow 00:26:21.930$ across the primary care practice

 $421\ 00:26:21.930 \longrightarrow 00:26:25.890$ and emergency departments or hospitals

 $422\ 00:26:25.890 \longrightarrow 00:26:29.550$ and plus this HIT functions,

 $423\ 00:26:29.550 \longrightarrow 00:26:34.360$ that they together are the core factors

424 00:26:35.970 --> 00:26:40.796 consisting of the solutions which would yield to the outcome

 $425\ 00:26:40.796$ --> 00:26:45.796 of our interest, like the strong team dynamics

 $426\ 00:26:47.040 \rightarrow 00:26:51.720$ and also greater level provider perceptions

 $427\ 00:26:51.720 \longrightarrow 00:26:53.103$ of safety culture.

42800:26:58.140 --> 00:27:03.140 So to interpret what we have found in the QCA analysis.

429 00:27:07.710 --> 00:27:10.290 So, "Favorable team dynamics

430 00:27:10.290 --> 00:27:13.866 combined with a strong safety culture contribute most

431 00:27:13.866 --> 00:27:17.670 to the greater clinical work satisfaction."

432 00:27:17.670 --> 00:27:20.520 And, "Provider-perceived safety culture

 $433\ 00:27:20.520 \longrightarrow 00:27:23.310$ acts as a core sufficient condition

 $434\ 00:27:23.310 \longrightarrow 00:27:25.890$ that presents in both recipes,

435 00:27:25.890 --> 00:27:30.150 yielding for PCP's great clinical work satisfaction."

 $436\ 00:27:30.150 \longrightarrow 00:27:33.515$ And, "For the most empirical appliances,"

 $437\ 00:27:33.515 \longrightarrow 00:27:37.867$ that means from our empirical cases,

438 00:27:37.867 --> 00:27:42.867 "A strong safety culture is not sufficient on its own

439 00:27:43.590 --> 00:27:48.590 and practice also needs to to create and also implement

440 00:27:51.780 --> 00:27:53.850 the highly functioning teams."

441 00:27:53.850 --> 00:27:58.850 Like to encourage them to foster the strong team dynamics,

 $442\ 00:28:00.240 \longrightarrow 00:28:03.540$ visiting the primary care practices.

443 00:28:03.540 --> 00:28:08.540 And also our findings indicate the, "HIT functionality alone

444 00:28:10.440 --> 00:28:14.790 is not sufficient to achieve the desired outcomes."

445 00:28:14.790 --> 00:28:16.380 This is occurring a lot

 $446\ 00:28:16.380 \longrightarrow 00:28:19.650$ with what we know from the literature,

447 00:28:19.650 --> 00:28:22.980 because a lot of literature found

448 $00:28:22.980 \rightarrow 00:28:27.150$ that HIT generates a few benefits,

449 00:28:27.150 --> 00:28:32.150 but also to overly emphasize on the utility of HIT

 $450\ 00:28:33.510 \longrightarrow 00:28:37.230$ may bring a few adverse effects,

451 00:28:37.230 --> 00:28:42.230 like to increase the volume of the workloads to providers

 $452\ 00:28:44.337 \longrightarrow 00:28:48.120$ and contribute to their burnout issues.

453 00:28:48.120 --> 00:28:52.440 So from our analysis, QCA analysis,

 $454\ 00:28:52.440 \longrightarrow 00:28:55.650$ it identifies that the HIT functionality

 $455~00{:}28{:}55{.}650$ --> $00{:}28{:}59{.}730$ is a core component, but alone, it's not sufficient

 $456\ 00:28:59.730 \longrightarrow 00:29:02.070$ to help our providers

457 00:29:02.070 \rightarrow 00:29:04.950 to improve their clinical satisfaction.

458 00:29:04.950 --> 00:29:05.970 And also look

 $459\ 00:29:05.970 \longrightarrow 00:29:09.330$ at the operational care process functionalities

460 00:29:09.330 --> 00:29:14.330 and we found that the common features of the three factors

461 00:29:15.769 --> 00:29:17.550 which we identify,

462 00:29:17.550 --> 00:29:22.550 they represent it's importance to enable the functions,

463 00:29:24.027 --> 00:29:28.667 identify urgent or complex acute illness

 $464\ 00:29:28.667 \longrightarrow 00:29:32.340$ and also request the collaborations

 $465\ 00:29:32.340 \longrightarrow 00:29:34.770$ across institutional settings.

 $466\ 00:29:34.770 \longrightarrow 00:29:38.297$ And this served as the key factors

467 00:29:38.297 --> 00:29:42.060 within the operational care process functionalities

 $468\ 00:29:42.060 \longrightarrow 00:29:44.640$ that can enable our providers

 $469\ 00:29:44.640 \longrightarrow 00:29:47.430$ to achieve better team dynamics

 $470\ 00:29:47.430 \longrightarrow 00:29:51.213$ and also their perception of safety culture.

471 00:29:54.480 --> 00:29:58.277 And now I want to discuss

472 00:29:59.730 --> 00:30:02.880 a little bit more about the practice implications

 $473\ 00:30:02.880 \longrightarrow 00:30:05.610$ of using the QCA in our study.

474 00:30:05.610 --> 00:30:10.610 I see the most attractive part of using QCA

475 00:30:11.543 --> 00:30:15.090 is that it helps to generate the message

476 00:30:15.090 --> 00:30:19.637 that can be very useful and practical for our managers

477 00:30:21.630 --> 00:30:26.580 or the practitioners, in-house systems, for them to use

 $478\ 00:30:26.580 \longrightarrow 00:30:29.170$ because usually they are more interested

 $479\ 00:30:30.971 \longrightarrow 00:30:33.810$ what are the solution pathways

 $480\ 00:30:33.810 \longrightarrow 00:30:37.290$ that we can implement in our systems,

481 00:30:37.290 $-\!\!>$ 00:30:40.980 rather than increase on the net effects

48200:30:40.980 --> 00:30:45.690 of each individual factors, effect on the outcome.

483 00:30:45.690 --> 00:30:50.690 So using QCA, it presents the multiple solution pathways

 $484\ 00:30:55.470 \longrightarrow 00:30:58.500$ for our practitioners,

485 00:30:58.500 \rightarrow 00:31:02.520 what are the most key factors you can focus 486 00:31:02.520 \rightarrow 00:31:07.520 and, or prioritize, in order to achieve the

outcome

487 00:31:10.219 --> 00:31:14.610 of your implementation outcome or outcome interest.

488 00:31:14.610 --> 00:31:16.879 So in our study,

489 00:31:16.879 --> 00:31:21.660 because the real obstacles in primary care practices

 $490\ 00:31:21.660 \longrightarrow 00:31:25.050$ is usually not possible to enable

491 00:31:25.050 --> 00:31:30.050 or to invest the resource to improve all the conditions

492 00:31:30.180 --> 00:31:35.180 or all the factors in our primary care delivery system.

 $493\ 00:31:35.190 \longrightarrow 00:31:38.525$ And so to identify the bundles

 $494\ 00:31:38.525 \longrightarrow 00:31:43.110$ can be the prioritized targets for our managers

 $495\ 00:31:43.110 \longrightarrow 00:31:47.910$ to emphasize if they want to improve

 $496\ 00:31:47.910 \longrightarrow 00:31:50.550$ their provider's work satisfaction.

497 00:31:50.550 --> 00:31:55.080 And our study also highlights the human-centric nature

 $498\ 00:31:55.080 \longrightarrow 00:31:58.470$ of the physician clinical work satisfaction,

499 00:31:58.470 --> 00:32:03.450 like how HIT is important as a core components,

 $500\ 00:32:03.450 \longrightarrow 00:32:06.990$ but it has to work, function,

 $501\ 00:32:06.990 \longrightarrow 00:32:11.370$ with the other key factors together

502 00:32:11.370 --> 00:32:15.873 and it informs the need for non-regulatory strategies.

503 00:32:16.920 --> 00:32:20.700 And we also acknowledge there are a few limitations.

504 00:32:20.700 --> 00:32:24.510 So by using QCA, we're not able to generate

 $505\ 00:32:24.510 \longrightarrow 00:32:26.250$ the causal claims.

506 00:32:26.250 --> 00:32:29.790 And also in QCA, one approach,

507 00:32:29.790 --> 00:32:31.230 like to calibrate the data

508 00:32:31.230 --> 00:32:36.230 actually is to refer to the existing empirical evidence,

509 00:32:37.590 --> 00:32:42.300 but because the QCA is relatively new for public health,

 $510\ 00:32:42.300 \longrightarrow 00:32:47.130$ evaluative science or health services research,

511 00:32:47.130 --> 00:32:52.130 so external standards or empirical evidence that published

512 00:32:52.740 --> 00:32:57.740 for data calibration are not yet available or established.

513 00:33:01.680 --> 00:33:05.510 And also QCA method may be prone to the type one errors.

514 00:33:06.540 --> 00:33:10.260 And I want to stop at here

 $515\ 00:33:10.260 --> 00:33:13.200$ and also welcome for a few questions

 $516\ 00:33:13.200 \longrightarrow 00:33:15.791$ and if you have data sets

517 00:33:15.791 --> 00:33:20.791 that you think may consider QCA as an approach

518 00:33:22.350 --> 00:33:26.493 to analyze your data to answer the research question,

519 00:33:27.885 --> 00:33:32.377 what QCA can help to work best.

 $520\ 00{:}33{:}34.140$ --> $00{:}33{:}39.140$ And so welcome to Rachel and I'm very passionate

521 00:33:40.560 --> 00:33:44.730 on exploring computer exploration of this method

 $522\ 00:33:44.730 \longrightarrow 00:33:48.435$ in implementation science studies.

 $523\ 00:33:48.435 \longrightarrow 00:33:50.253$ Thank you very much.

 $524 \ 00:34:00.600 \longrightarrow 00:34:01.863$ Any questions?

525 00:34:05.190 --> 00:34:07.623 <
v Donna>Yeah, hi Lingrui, this is Donna.
(/v>

526 00:34:07.623 --> 00:34:08.490 <v Dr. Liu>Hi Donna.</v>

527 00:34:08.490 --> 00:34:10.860 <v Donna>Hi, thank you for the excellent and clear talk.</v>

528 00:34:10.860 --> 00:34:12.570 I really appreciate it.

 $529\ 00:34:12.570 \longrightarrow 00:34:14.220$ I have a couple of questions.

530 00:34:14.220 $\rightarrow 00:34:17.100$ So this one is sort of a point of information.

531 00:34:17.100 --> 00:34:19.080 I came in a little late unfortunately

532 00:34:19.080 $\operatorname{-->}$ 00:34:21.660 and I didn't catch those two measures.

 $533\ 00:34:21.660 \longrightarrow 00:34:23.430$ What is consistency?

 $534\ 00:34:23.430 \longrightarrow 00:34:24.600$ And there was something else,

 $535\ 00:34:24.600 \longrightarrow 00:34:26.850$ another measure that was appearing

 $536\ 00:34:26.850 \longrightarrow 00:34:28.619$ on a number of your slides?

537 00:34:28.619 --> 00:34:31.590 <v Dr. Liu>Yeah, so one is consistency</v>

 $538\ 00:34:31.590 \longrightarrow 00:34:32.970$ and one is coverage.

 $539\ 00:34:32.970 \longrightarrow 00:34:36.390$ So consistency indicates the strength,

 $540\ 00:34:36.390 \longrightarrow 00:34:41.390$ you can consider as the p value,

 $541\ 00:34:42.060 \longrightarrow 00:34:47.060$ it's very like the p value in regressions

542 00:34:47.130 --> 00:34:50.553 and it indicates the strengths of the association-

543 00:34:51.549 --> 00:34:54.630 <v Donna>I'm sorry, the strength of the association</v>

 $544\ 00:34:54.630 \longrightarrow 00:34:56.070$ of what with what?

545 00:34:56.070 --> 00:34:58.230 <v Dr. Liu>Of explanatory.</v>

546 00:34:58.230 --> 00:35:03.230 I'm trying to not use the terminology from our regression

 $547\ 00:35:05.610 \longrightarrow 00:35:09.090$ or statistics to explain the QCA,

548 00:35:09.090 --> 00:35:13.770 because they are definitely two different methods.

549 00:35:13.770 --> 00:35:18.770 But because of my experience of presenting this method,

 $550\ 00:35:18.840 \longrightarrow 00:35:21.082$ I know that usually it's helpful

 $551\ 00:35:21.082 \longrightarrow 00:35:24.270$ to borrow some terminology

 $552\ 00:35:24.270 \longrightarrow 00:35:28.470$ from the conventional statistic analysis

553 00:35:28.470 --> 00:35:31.443 to interpret the terminology in QCA.

 $554\ 00:35:32.580 \longrightarrow 00:35:36.423$ And so back to your question,

555 00:35:38.910 --> 00:35:43.910 so consistency indicates the strength of the relationship

556 00:35:43.980 --> 00:35:48.690 between the explanatory variables and the outcome.

557 00:35:48.690 --> 00:35:50.010 So actually in QCA,

 $558\ 00:35:50.010 \longrightarrow 00:35:52.950$ because it's based in Boolean logic,

 $559\ 00:35:52.950 \longrightarrow 00:35:56.910$ it's actually not, variables is the conditions.

560 00:35:56.910 --> 00:35:58.710 So it's identifying

561 00:35:58.710 --> 00:36:02.550 what are the necessary and sufficient conditions

 $562\ 00{:}36{:}02{.}550$ --> 00:36:07.500 that would lead to the occurrence of the outcome.

 $563\ 00:36:07.500 \longrightarrow 00:36:12.500$ And the other measure is the coverage,

 $564\ 00:36:14.720 \longrightarrow 00:36:17.910$ it also ranges from zero to one.

565 00:36:17.910 --> 00:36:22.910 It tells the proportion of, for example, in my studies,

 $566\ 00:36:23.190 \longrightarrow 00:36:26.130$ the proportion of the practice sites

 $567\ 00:36:26.130 \longrightarrow 00:36:29.790$ which have the specific bundle,

 $568\ 00:36:29.790 \longrightarrow 00:36:32.973$ so it tells the empirical appliance.

569 00:36:33.870 --> 00:36:38.870 Because in QCA, you first identify given your conditions

 $570\ 00:36:38.910 \longrightarrow 00:36:43.910$ and also the case data, you could identify

571 $00:36:44.190 \rightarrow 00:36:48.030$ what are all the logically possible solutions,

572 00:36:48.030 --> 00:36:53.010 but logically possible solutions are not all applied

 $573\ 00:36:53.010 \longrightarrow 00:36:55.710$ in your empirical cases.

 $574\ 00:36:55.710 \longrightarrow 00:37:00.710$ So coverage tells within your empirical cases,

575 00:37:01.440 --> 00:37:06.440 what the proportion of your cases have a specific bundle

576 00:37:08.010 --> 00:37:12.603 or a specific solution, I hope it helps!

577 00:37:14.130 --> 00:37:17.040 <v Donna>Sort of, well I had a couple of other questions,</v>

578 00:37:17.040 --> 00:37:20.033 but let's see if other people have questions first.

 $579\ 00:37:32.280 \longrightarrow 00:37:33.900 < v$ Luke>Thanks for the great talk.</v>

 $580\ 00:37:33.900 \longrightarrow 00:37:35.970$ I have a question about the early part

581 00:37:35.970 --> 00:37:37.530 of the thematic analysis part.

582 00:37:37.530 --> 00:37:40.080 Is that different in qualitative comparative analysis

 $583\ 00:37:40.080 \longrightarrow 00:37:40.913$ than it would be,

 $584\ 00:37:40.913 \longrightarrow 00:37:42.630$ maybe with other more traditional techniques

 $585\ 00:37:42.630 \longrightarrow 00:37:45.240$ or does it sort of operate similarly?

 $586\ 00:37:45.240 \longrightarrow 00:37:49.268$ Obviously you're applying these codes

 $587\ 00:37:49.268 \longrightarrow 00:37:51.843$ to what you're learning from the sites.

588 00:37:54.900 --> 00:37:58.853 <v Dr. Liu>Sorry, I missed the first part of your question.</v>

 $589\ 00:38:00.823 \rightarrow 00:38:02.070 < v Luke > I'm asking a little bit </v>$

 $590\ 00:38:02.070 \longrightarrow 00:38:04.717$ about how you code these themes

591 00:38:04.717 --> 00:38:07.860 from the data that you're getting from the participants,

 $592\ 00:38:07.860 \longrightarrow 00:38:09.150$ is that different than you do

593 00:38:09.150 --> 00:38:12.360 in traditional qualitative, say, the matic analysis

594 00:38:12.360 --> 00:38:16.023 or does it operate according to similar rules? 595 00:38:17.340 --> 00:38:19.680 $\langle v | Dr. Liu \rangle$ This is a great question. $\langle v \rangle$

596 00:38:19.680 --> 00:38:24.030 Yeah, actually this touches up on the key part 597 00:38:24.030 --> 00:38:27.513 of the QCA analysis.

598 00:38:29.991 --> 00:38:32.760 Given my experience working with this method,

599 00:38:32.760 --> 00:38:37.760 I consider, it's kind of a build up

60000:38:37.800 --> 00:38:42.800 on the conventional qualitative or quantitative analysis,

 $601 \ 00:38:43.560 \longrightarrow 00:38:48.390$ that you have a few cases

 $602\ 00{:}38{:}48{.}390$ --> $00{:}38{:}53{.}390$ and then you will apply the conventional qualitative coding

603 00:38:54.360 --> 00:38:58.920 to your data, for example you have interview data

 $604\ 00:38:58.920 \longrightarrow 00:39:03.421$ and also then the additional steps,

605 00:39:03.421 --> 00:39:08.421 you need to calibrate your data to re-skill your data

 $606\ 00:39:10.620 \longrightarrow 00:39:14.163$ into membership range,

 $607\ 00:39:15.450 \dashrightarrow 00:39:19.320$ just the two in very simple words is from zero to one,

60800:39:19.320 $\operatorname{-->}$ 00:39:23.580 like rescale your data into zero to one.

 $609\ 00:39:23.580 \longrightarrow 00:39:27.261$ And there are two approaches in QCA,

610 00:39:27.261 --> 00:39:32.261 one is crisp QCA and one's fuzzy sets QCA.

611 00:39:32.880 --> 00:39:37.880 So basically you set up, you need to discuss this,

612 00:39:38.400 --> 00:39:39.960 the empirical experts

613 00:39:39.960 --> 00:39:44.880 and also who has the knowledge about the cases

 $614\ 00:39:44.880 \longrightarrow 00:39:48.790$ to decide what are the thresholds to be used $615\ 00:39:50.441 \longrightarrow 00:39:53.250$ to rescale your data sets,

 $616\ 00:39:53.250 \rightarrow 00:39:58.250$ like the codes used to calibrate your data sets

 $617\ 00:39:58.620 \longrightarrow 00:40:02.520$ into the range of zero to one.

 $618\ 00:40:02.520 \longrightarrow 00:40:07.520$ So for example, you have to define

 $619\ 00:40:07.620 \longrightarrow 00:40:12.620$ what are the three thresholds you need to use,

62000:40:13.980 --> 00:40:18.980 to calibrate the outcome of grades level satisfaction

621 00:40:21.480 --> 00:40:23.820 among primary care providers.

622 00:40:23.820 --> 00:40:25.143 So these surveys,

 $623\ 00:40:26.910 \longrightarrow 00:40:30.570$ the original survey uses zero to five scores,

 $624\ 00:40:30.570 \longrightarrow 00:40:34.423$ but in QCA there are a few decision rules

625 00:40:39.420 --> 00:40:44.420 like consider the statistical characteristic of your data

 $626\ 00{:}40{:}44{.}430$ --> $00{:}40{:}49{.}430$ and also refer to the existing empirical evidence

627 00:40:50.910 --> 00:40:53.845 and also your knowledge,

62800:40:53.845 --> 00:40:58.567 the researcher's knowledge about your data, your cases.

 $629\;00{:}40{:}58{.}567\;{-}{-}{>}\;00{:}41{:}03{.}060$ And together you decide what are the decision rules

630 00:41:03.060 $-\!\!>$ 00:41:08.060 to set up the thresholds to rescale the data sets,

 $631\ 00:41:09.780 \longrightarrow 00:41:14.130$ rescale the data on the outcome variable

 $632\ 00:41:14.130 \longrightarrow 00:41:16.050$ into the zero to one.

633 00:41:16.050 --> 00:41:18.120 So for each of your variable

63400:41:18.120 $\operatorname{-->}$ 00:41:21.737 you have the same principles of decision rules,

63500:41:27.901 --> 00:41:32.901 which would lead to yields into different thresholds,

636 00:41:34.050 --> 00:41:38.643 for each of variables to be rescaled into that range,

 $637\ 00:41:38.643 \longrightarrow 00:41:41.643$ like zero to one range.

 $638\ 00:41:44.580 \longrightarrow 00:41:45.670$ Is that helpful?

 $639\ 00:41:46.770 \longrightarrow 00:41:47.880 < v Mona>I had a question, </v>$

640 00:41:47.880 --> 00:41:49.680 somewhat related to what Luke asked

641 00:41:49.680 --> 00:41:52.560 and maybe my question will also kind of get into more depth

642 00:41:52.560 --> 00:41:53.393 around this issue.

643 00:41:53.393 --> 00:41:55.050 So it sounded like what you were just describing

64400:41:55.050 --> 00:41:57.810 was the process of defining your outcome

645 00:41:57.810 --> 00:42:00.960 of sort of clinician satisfaction

646 00:42:00.960 --> 00:42:03.430 and defining how you're gonna take something

647 00:42:04.417 --> 00:42:06.840 that's more continuous score or continuous measure

648 00:42:06.840 --> 00:42:09.030 into a binary outcome

 $649\ 00:42:09.030 \longrightarrow 00:42:11.100$ where you could do something like QCA,

650 00:42:11.100 --> 00:42:14.730 on the other side of the predictors or the factors

 $651\ 00:42:14.730 \longrightarrow 00:42:17.550$ that you are associating with satisfaction,

65200:42:17.550 --> 00:42:21.150 it sounds like in this study you were using a survey,

 $653\ 00:42:21.150 \longrightarrow 00:42:23.220$ potentially with some validated measures

 $654 \ 00:42:23.220 \longrightarrow 00:42:24.840$ of certain factors.

655 00:42:24.840 --> 00:42:26.460 Related to Luke's question,

 $656\ 00:42:26.460 \longrightarrow 00:42:28.830$ I feel like I've seen some presentations of QCA

657 00:42:28.830 --> 00:42:32.550 where they've used qualitative interviews or focus groups

 $658\ 00:42:32.550 \longrightarrow 00:42:34.083$ and they've sort of coded,

 $659\ 00:42:36.270 \longrightarrow 00:42:38.130$ using standard qualitative methods,

 $660\ 00:42:38.130 \longrightarrow 00:42:41.927$ coded the outcomes or the factors

 $661\ 00:42:43.230 \longrightarrow 00:42:45.630$ and then kind of used that group consensus

 $662\ 00{:}42{:}45{.}630$ --> $00{:}42{:}49{.}260$ to sort of translate that coding into quantitative,

66300:42:49.260 --> 00:42:51.090 I wondered if you could talk to us more about that,

664 00:42:51.090 --> 00:42:52.620 'cause I feel like QCA

 $665\ 00{:}42{:}52.620$ --> $00{:}42{:}56.070$ to me has a lot of potential in mixed methods approaches

666 00:42:56.070 --> 00:43:01.070 as a way to formalize that hypothesis generation process

 $667\ 00:43:01.230 \longrightarrow 00:43:04.050$ that you so nicely kind of displayed here.

 $668\ 00:43:04.050 \longrightarrow 00:43:05.730$ So I'd love to have you talk a little bit more

669 00:43:05.730 --> 00:43:09.480 about the different applications of QCA in surveys

670 00:43:09.480 --> 00:43:12.270 versus more pure qualitative interviews

 $671\ 00:43:12.270 \longrightarrow 00:43:14.430$ and open-ended responses.

672 00:43:14.430 --> 00:43:17.160 <v Dr. Liu>Yeah, and this is a great question.</v>

673 00:43:17.160 --> 00:43:20.910 So from my understanding of this matter,

 $674\ 00:43:20.910 \longrightarrow 00:43:23.880$ I consider this is a mixed matter

675 00:43:23.880 --> 00:43:28.880 and yeah it is true that it can be case oriented QCA

676 00:43:31.500 --> 00:43:34.050 or variable oriented QCA,

677 00:43:34.050 --> 00:43:38.610 but I understand in a way, that's the nature of the case

 $678\ 00:43:38.610 \longrightarrow 00:43:40.323$ or variable is the same thing.

679 00:43:45.008 --> 00:43:49.758 I mean, ideally you can design the data collection after,

 $680\ 00:43:51.121 \longrightarrow 00:43:53.788$ as I show like in the reference,

 $681\ 00:43:56.580 \longrightarrow 00:43:58.740$ like the research starts phase,

 $682\ 00:43:58.740 \longrightarrow 00:44:00.450$ you have the research problem,

683 00:44:00.450 --> 00:44:05.450 you have approximate research question you want to explore

 $684\ 00:44:06.120 \longrightarrow 00:44:08.970$ and you refer to the existing theory

 $685\ 00:44:08.970 \longrightarrow 00:44:12.930$ to guide you post the hypothesis

686 00:44:12.930 --> 00:44:17.101 and to guide your data collection,

 $687\ 00:44:17.101 \longrightarrow 00:44:20.430$ to help with your data design.

68800:44:20.430 --> 00:44:24.993 And you apply the QCA to analyze these data sets.

68900:44:26.190 --> 00:44:30.480 But in practice, like for example in our study, 69000:44:30.480 --> 00:44:35.173 and we first have the service completed in the whole program

 $691\ 00:44:39.300 \longrightarrow 00:44:43.940$ and then we figure out our research question,

 $692\ 00:44:43.940 \rightarrow 00:44:47.190$ it's more interesting at the system level,

693 00:44:47.190 --> 00:44:49.950 at the primary care practice level.

 $694\ 00:44:49.950 \longrightarrow 00:44:52.890$ And we were very curious

 $695\ 00{:}44{:}52{.}890$ --> $00{:}44{:}57{.}890$ to explore how QCA can help us to answer this question.

69600:44:58.620 $\operatorname{-->}$ 00:45:03.620 So we have our data already completed

 $697 \ 00:45:04.560 \longrightarrow 00:45:07.470$ and the complements with the interviews,

 $698\ 00:45:07.470 \longrightarrow 00:45:11.130$ like the small size interview,

 $699\ 00:45:11.130 \longrightarrow 00:45:14.700$ the qualitative interview for the manager

 $700\ 00:45:14.700 \longrightarrow 00:45:17.670$ of each primary care practices,

 $701\ 00:45:17.670 \longrightarrow 00:45:21.600$ but ideally, if you can apply the QCA,

 $702\ 00:45:26.130 \longrightarrow 00:45:27.840$ consider to use this method

703 00:45:27.840 \rightarrow 00:45:30.600 at the stage of asking your research question

704 00:45:30.600 --> 00:45:35.600 and write your proposal and to combine the implements,

 $705\ 00:45:41.821 \rightarrow 00:45:46.821$ the way how to design your data collection,

 $706\ 00:45:48.270 \longrightarrow 00:45:51.600$ either the service or qualitative interviews

 $707\ 00:45:51.600 \longrightarrow 00:45:53.043$ in your data collection,

 $708\ 00:45:54.934 \longrightarrow 00:45:57.840$ in the way that the QCA would need,

709 00:45:57.840 \rightarrow 00:46:02.840 like the qualitative data or quantitative data.

710 00:46:03.929 --> 00:46:08.929 So that's one limitation of our study

711 00:46:09.363 --> 00:46:14.363 that we were not able to confirm that we want to use the QCA

712 00:46:17.280 --> 00:46:21.450 and then we use the QCA framework

 $713\ 00:46:21.450 \longrightarrow 00:46:23.400$ to guide our data collection.

714 00:46:23.400 --> 00:46:26.760 And so now I have a project

 $715\ 00:46:26.760 \longrightarrow 00:46:30.940$ that I work with my here and Donna

716 00:46:31.845 --> 00:46:33.690 and also our colleagues in China

717 00:46:33.690 --> 00:46:38.460 that we now already proposed the research questions

718 00:46:38.460 --> 00:46:43.380 as the hospital level or like the organizational level

719 00:46:43.380 --> 00:46:47.160 and we will use the QCA frameworks

 $720\ 00:46:47.160 \longrightarrow 00:46:50.220$ to help guide our data collection.

721 00:46:50.220 --> 00:46:55.220 So that will solve a few issues that may come out

722 00:46:56.220 --> 00:46:59.010 as the limitations of the study.

723 00:46:59.010 --> 00:47:03.150 And also another thought related to your question

 $724\ 00:47:03.150 \longrightarrow 00:47:07.320$ about using qualitative and quantitative data

 $725\ 00:47:07.320 \longrightarrow 00:47:09.153$ in the QCA analysis,

 $726\ 00{:}47{:}12.004$ --> $00{:}47{:}16.683$ so in my study, the majority of my data is the survey data.

 $727\ 00:47:18.030 \longrightarrow 00:47:20.850$ But from my study of this method,

 $728\ 00{:}47{:}20.850 \dashrightarrow 00{:}47{:}25.850$ is that for working with QCA in the qualitative data

729 00:47:28.140 --> 00:47:33.140 is that after using the traditional qualitative coding

 $730\ 00:47:34.320 \longrightarrow 00:47:38.580$ you will needs to take additional steps,

731 00:47:38.580 --> 00:47:43.580 to calibrate the data into scale of zero to one

732 00:47:44.370 --> 00:47:49.370 to indicate the extent to which of your variable,

733 00:47:50.640 --> 00:47:53.463 from the lower membership to higher membership,

734 00:47:56.319 --> 00:47:58.350 you can understand the way the lower performance

735 00:47:58.350 $\rightarrow 00:48:00.990$ of this variable to the higher performance

 $736\ 00:48:00.990 \longrightarrow 00:48:04.383$ of this variable in this study.

737 00:48:06.540 --> 00:48:09.483 Yeah, did I answer your question?

738 00:48:11.333 --> 00:48:12.210 <v Mona>I think so.</v>

739 00:48:12.210 --> 00:48:16.653 Somehow getting group consensus, in terms of quantifying,

740 00:48:18.600 --> 00:48:21.180 almost like labeling of a variable.

741 00:48:21.180 --> 00:48:23.520 So for example, I'm really thinking about

742 00:48:23.520 $\rightarrow 00:48:26.520$ how much this might be of relevance to Leslie,

743 00:48:26.520 --> 00:48:29.010 the work you've done in positive deviant studies,

744 00:48:29.010 --> 00:48:33.060 sort of identifying sites or organizations

 $745\ 00:48:33.060 \longrightarrow 00:48:34.110$ that are really excelling,

 $746\ 00:48:34.110 \longrightarrow 00:48:35.785$ or individuals that are really excelling

747 00:48:35.785 --> 00:48:37.770 and the sites that maybe are not.

748 00:48:37.770 --> 00:48:41.460 And then using QCA to sort of label

749 00:48:41.460 --> 00:48:44.340 some of the factors that might be potential drivers.

750 00:48:44.340 --> 00:48:46.140 And I think Ling what I'm hearing you say

751 00:48:46.140 --> 00:48:50.010 is that you would have to assign some numerical scale

752 00:48:50.010 --> 00:48:54.900 to those factors, in terms of their presence or absence

753 00:48:54.900 --> 00:48:58.825 and then maybe ranges along that scale.

754 00:48:58.825 --> 00:48:59.658 <v Dr. Liu>Yeah, yeah.</v>

755 00:49:00.750 --> 00:49:03.330 <v Donna>Yeah, I am still mystified by this</v>

756 00:49:03.330 --> 00:49:04.770 and I've heard Ling talk about it,

 $757\ 00:49:04.770 \longrightarrow 00:49:06.180$ maybe a half a dozen times.

758 00:49:06.180 --> 00:49:09.720 I really wanna learn and understand, I really do

759 00:49:09.720 --> 00:49:12.180 and, you know, each time I get a little closer,

760 00:49:12.180 --> 00:49:13.410 but in this instance,

761 $00:49:13.410 \rightarrow 00:49:16.770$ the calibration to me feels really daunting.

762 $00{:}49{:}16.770 \dashrightarrow 00{:}49{:}19.800$ Like as the analog and a qualitative data set,

 $763\ 00:49:19.800 \longrightarrow 00:49:21.240$ if we imagine, those of us,

764 00:49:21.240 --> 00:49:24.360 there's a bunch on the panel here who do qualitative work.

765 00:49:24.360 --> 00:49:27.540 You know, if you're in a large group of coders, 766 00:49:27.540 --> 00:49:31.440 getting consensus on a construct can be really hard.

 $767\ 00:49:31.440 \longrightarrow 00:49:34.080$ Just even what is this thing?

 $768\ 00:49:34.080 \longrightarrow 00:49:38.280$ And so then to have to parse that even further

 $769\ 00:49:38.280 \longrightarrow 00:49:41.073$ to say like, yes, no, it exists.

770 00:49:42.060 --> 00:49:45.540 If you're imagining, I don't know, some intangible quality,

771 00:49:45.540 --> 00:49:47.700 if in our work, if we're looking at organizations

772 00:49:47.700 --> 00:49:51.600 and the way they behave and dimension of culture.

773 00:49:51.600 --> 00:49:56.430 So I think how this might work in these small case studies,

774 00:49:56.430 --> 00:49:57.750 these positive deviant studies

775 00:49:57.750 --> 00:49:59.850 where you may have 10 or 12 organizations

 $776\ 00:49:59.850 \longrightarrow 00:50:01.143$ or units of analysis,

 $777\ 00:50:02.490 \longrightarrow 00:50:04.290$ would be having to move

778 00:50:04.290 --> 00:50:07.080 from not only consensus around coding,

779 00:50:07.080 --> 00:50:08.280 so how do you interpret

780 00:50:08.280 --> 00:50:10.530 a particular piece of qualitative data,

781 00:50:10.530 --> 00:50:15.510 but then this fuzzy piece, like where's the boundary?

 $782\ 00:50:15.510 \longrightarrow 00:50:17.160$ Is it a yes or no?

 $783\ 00:50:17.160 \longrightarrow 00:50:20.910$ Is it a leadership engagement?

 $784\ 00:50:20.910 \longrightarrow 00:50:22.500$ Is it there, yes or no?

 $785\ 00:50:22.500 \longrightarrow 00:50:25.200$ So that to me feels daunting.

786 00:50:25.200 --> 00:50:27.330 But if one could accomplish that

787 00:50:27.330 $\rightarrow 00:50:30.510$ in the coding of the narrative textual data,

788 00:50:30.510 --> 00:50:33.450 it seems like there's huge potential to look differently

 $789\ 00:50:33.450 \longrightarrow 00:50:35.250$ at combinations of patterns,

790 00:50:35.250 --> 00:50:38.190 which to me, continues to be the take away here,

791 00:50:38.190 --> 00:50:39.720 trying to distill

792 00:50:39.720 --> 00:50:42.360 through many, many, many combinations of variables,

 $793\ 00:50:42.360 \longrightarrow 00:50:44.880$ if we look at organizational culture measures,

 $794\ 00:50:44.880 \longrightarrow 00:50:46.233$ a hundred variables,

795 00:50:47.130 --> 00:50:50.640 how do you find the right combination of the six

796 $00{:}50{:}50{.}640 \dashrightarrow 00{:}50{:}52{.}440$ that are gonna get you the farthest,

 $797\ 00:50:52.440 \rightarrow 00:50:54.900$ if you're somebody who needs to intervene,

 $798\ 00:50:54.900 \longrightarrow 00:50:57.150$ if you're trying to intervene organizationally.

799 00:50:57.150 --> 00:51:00.510 But yeah, I'm on a learning curve, that's for sure.

 $800\ 00:51:00.510$ --> 00:51:02.460 But I could see Mona, how it might help

 $801 \ 00{:}51{:}02{.}460 \dashrightarrow 00{:}51{:}04{.}473$ in those kinds of designs.

 $802 \ 00:51:05.310 \longrightarrow 00:51:06.143$ But there's a lot of work

 $803\ 00:51:06.143 \longrightarrow 00:51:09.679$ on the qualitative interpretation side, I think.

804 00:51:09.679 --> 00:51:14.679 <
v Dr. Liu>Thank you for your insights and comments Mona.</br/>/v>

805 00:51:15.090 --> 00:51:17.130 Yeah, at the beginning I said

806 00:51:17.130 --> 00:51:21.150 this is not a educational workshop about the method

 $807\ 00{:}51{:}21{.}150$ --> $00{:}51{:}26{.}150$ and I consider this a forum where we can discuss

 $808\ 00:51:26.250$ --> 00:51:29.610 and to explore further

809 00:51:29.610 --> 00:51:34.610 as I present, display, methods relatively new

 $810\ 00:51:34.620 \longrightarrow 00:51:39.243$ to probably health and evaluative science.

811 00:51:40.242 --> 00:51:42.480 And so I consider this an opportunity,

812 00:51:42.480 --> 00:51:45.690 I can introduce the method to our broader audience

813 00:51:45.690 --> 00:51:47.991 and if you have more data set,

814 00:51:47.991 --> 00:51:51.390 or you have a similar research question $815\ 00:51:51.390 \longrightarrow 00:51:53.550$ that you think are similar to this $816\ 00:51:53.550 --> 00:51:57.600$ and you may consider to use the QCA $817\ 00:51:57.600 \longrightarrow 00:51:58.937$ to help with your analysis. 818 00:51:58.937 --> 00:52:02.220 And as you see the years, like they're pretty new, $819\ 00:52:02.220 \longrightarrow 00:52:06.840$ like recent, three or four years 820 00:52:06.840 --> 00:52:08.490 and also have been most conducted 821 00:52:09.450 --> 00:52:11.910 in high income country settings. $822\ 00:52:11.910 \longrightarrow 00:52:15.591$ So I see there is a huge room $823\ 00:52:15.591 \longrightarrow 00:52:19.230$ for implementation science scholars $824\ 00:52:19.230 \longrightarrow 00:52:22.863$ and practitioners to explore. 825 00:52:24.720 --> 00:52:27.135 And I'm also on the learning curve! 826 00:52:27.135 --> 00:52:28.260 (Dr. Liu Laughing) 827 00:52:28.260 --> 00:52:31.770 And back to one point, lastly mentioned $828\ 00:52:31.770 \longrightarrow 00:52:34.920$ about how to select the case $829\ 00:52:34.920 \longrightarrow 00:52:36.690$ and also select the variables, $830\ 00:52:36.690 - 00:52:40.170$ from my experience and the study of the method 831 00:52:40.170 --> 00:52:44.430 is like, now I think it's important $832\ 00:52:44.430 \longrightarrow 00:52:49.430$ you have the hypothesis from existing theory, $833\ 00:52:50.610 \longrightarrow 00:52:51.870$ to guide you. $834\ 00:52:51.870 \longrightarrow 00:52:56.040$ So it's not possible to include all the factors $835\ 00:52:56.040 \longrightarrow 00:52:59.403$ of relevance in your analysis, 836 00:53:05.041 --> 00:53:08.323 like one key step is you use the calibrated data $837\ 00:53:09.630$ --> 00:53:14.630 to construct the Truth Table, the two two case power table. 838 00:53:15.180 --> 00:53:18.780 So for example, you have three conditions $839\ 00:53:18.780 \longrightarrow 00:53:20.580$ or three explanatory variables, $840\ 00:53:20.580 \longrightarrow 00:53:23.040$ you will have eight rows. 841 00:53:23.040 $\rightarrow 00:53:24.330$ Think about this way,

842 00:53:24.330 --> 00:53:26.520 you have eight explanatory variables,

843 00:53:26.520 --> 00:53:30.570 you will have over 200 rows,

 $844\ 00:53:30.570 \longrightarrow 00:53:35.570$ it's eight multiplied by eight.

845 $00{:}53{:}38{.}400 \dashrightarrow 00{:}53{:}43{.}400$ So you have to limit, what are the key variables

846 00:53:44.797 --> 00:53:49.797 extracting from existing empirical knowledge

 $847\ 00:53:50.100 \longrightarrow 00:53:53.520$ or the theory to guide you,

 $848\ 00:53:53.520 \longrightarrow 00:53:56.379$ select the case and also variables.

849 00:53:56.379 --> 00:54:01.379 And I think it's important to also keep in mind the outcome.

850 00:54:07.590 --> 00:54:11.370 I think yeah, definition of your variables

85100:54:11.370 --> 00:54:16.370 and also calibrating your data are very important,

852 00:54:16.740 --> 00:54:21.740 because I consider it's a way to help you to summarize

 $853\ 00:54:22.500 \longrightarrow 00:54:27.500$ or describe the patterns of the relations

854 00:54:27.693 --> 00:54:30.570 between your condition variables

 $855\ 00:54:30.570 \longrightarrow 00:54:33.957$ and your outcome variable, yeah.

856 00:54:33.957 --> 00:54:35.280 (Dr. Liu Laughing)

857 00:54:35.280 --> 00:54:36.330 <v Donna>So Ling let me ask</v>

 $858\ 00:54:36.330 \longrightarrow 00:54:37.920$ what might be the last question

 $859\ 00:54:37.920 \longrightarrow 00:54:40.410$ or it shouldn't even be asked,

860 00:54:40.410 --> 00:54:42.390 'cause people probably have to wrap up and go.

 $861\ 00:54:42.390 \longrightarrow 00:54:45.930$ But to me, like the two to the K table

862 00:54:45.930 --> 00:54:47.880 that's I don't wanna say just,

 $863\ 00{:}54{:}47.880$ --> $00{:}54{:}51.150$ but that seems to be very similar if not identical

 $864\ 00:54:51.150 \longrightarrow 00:54:54.570$ to what happens in a full factorial design.

 $865\ 00:54:54.570 \longrightarrow 00:54:57.720$ And then once you have the factorial design

 $866\ 00:54:57.720 \longrightarrow 00:54:59.910$ and you have all the factors,

867 00:54:59.910 --> 00:55:03.180 there are different approaches to kind of using regression

868 00:55:03.180 --> 00:55:05.970 and variable selection, even machine learning 869 00:55:05.970 --> 00:55:09.690 to try to pick what main effects there might be

 $870\ 00{:}55{:}09.690$ --> $00{:}55{:}14.165$ and combinations and whole packages and so forth.

 $871\ 00{:}55{:}14.165 \dashrightarrow 00{:}55{:}18.360$ That might be the most effective with respect to an outcome.

 $872\ 00:55:18.360 \longrightarrow 00:55:20.550$ So I'm not sure how this is different from that,

 $873\ 00:55:20.550\ -->\ 00:55:22.680$ once you get to the quantitative side,

874 00:55:22.680 --> 00:55:24.630 there probably isn't time to say

 $875\ 00{:}55{:}24.630$ --> $00{:}55{:}27.030$ and maybe we just need to look more carefully

 $876\ 00:55:27.030 \longrightarrow 00:55:28.710$ and maybe it is very similar

877 00:55:28.710 --> 00:55:31.180 and people get to similar spots

 $878\ 00:55:34.290 \longrightarrow 00:55:36.213$ from different starting points.

879 $00:55:37.294 \dashrightarrow 00:55:39.780$ But I'm wondering if this analysis is done

 $880\ 00:55:39.780 \longrightarrow 00:55:42.510$ after an intervention is conducted

881 00:55:42.510 --> 00:55:45.000 or is this observational research

 $882\ 00:55:45.000 --> 00:55:47.640$ to try to develop the intervention

883 00:55:47.640 --> 00:55:51.090 and figure out which two to the K combinations

88400:55:51.090 --> 00:55:55.320 are the best ones to test now in a randomized trial?

 $885\ 00:55:55.320 \longrightarrow 00:55:56.970$ 'Cause all of this is also very close

886 $00{:}55{:}56{.}970 \dashrightarrow 00{:}55{:}59{.}943$ to the MOST design of Linda Collins.

887 00:56:01.350 --> 00:56:03.540 But I don't know, maybe it's just some comments

 $888\ 00:56:03.540 \longrightarrow 00:56:04.800$ or food for thought

 $889\ 00:56:04.800 \longrightarrow 00:56:06.990$ and we probably should let people go

89000:56:06.990 --> 00:56:10.020 and maybe Ling, we can talk about it some other time?

891 00:56:10.020 --> 00:56:13.560 <v Dr. Liu>Yeah, and I just agree with your comment.</v>

 $892\ 00:56:13.560 \longrightarrow 00:56:17.040$ I'd say now the QCA scholarship,

893 00:56:17.040 --> 00:56:20.340 they are discussing about applying this method

894 00:56:20.340 --> 00:56:23.400 to longitudinal, like large sample sets

 $895\ 00:56:23.400 \longrightarrow 00:56:26.850$ and also combine with the techniques

 $896\ 00:56:29.910 \longrightarrow 00:56:32.220$ from the conventional statistics,

 $897\ 00{:}56{:}32.220$ --> $00{:}56{:}34.800$ like the machine learning, like that's what you mentioned.

 $898\ 00:56:34.800 \longrightarrow 00:56:37.650$ But that is like too new.

 $899\ 00:56:37.650 \longrightarrow 00:56:40.370$ I think that probably, at this point,

 $900\ 00{:}56{:}44.280 \dashrightarrow 00{:}56{:}46.560$ probably we want to start from the beginning

901 00:56:46.560 --> 00:56:48.300 to understand this method

 $902\ 00:56:48.300 \longrightarrow 00:56:51.029$ and also encourage some exploration

903 00:56:51.029 --> 00:56:54.350 of the utility of this matter

 $904\ 00:56:54.350 \longrightarrow 00:56:57.510$ in our implementation science projects.

905 00:56:57.510 --> 00:57:02.310 But yeah, a lot of insights

 $906\ 00:57:02.310 \longrightarrow 00:57:05.340$ and comments are very helpful today

907 00:57:05.340 --> 00:57:08.733 from our audience, yeah, thank you.

 $908\ 00:57:11.280 \longrightarrow 00:57:13.984$ I'm reading the message on charts.

909 00:57:13.984 --> 00:57:16.050 (Dr. Liu Laughing)

910 00:57:16.050 --> 00:57:20.430 <v Donna>Well, I don't know if mayor, maybe he has left,</v>

911 00:57:20.430 --> 00:57:22.980 but I can as sort of a-co convener thank Ling

 $912\ 00:57:22.980 \longrightarrow 00:57:25.620$ for this very interesting presentation

913 $00:57:25.620 \rightarrow 00:57:27.840$ and thank everybody for participating.

914 00:57:27.840 --> 00:57:30.840 And yeah, we'll look forward to further discussions

 $915\ 00:57:30.840 \longrightarrow 00:57:33.120$ about this and looking at the relationship

916 00:57:33.120 --> 00:57:36.570 between these different approaches in implementation science

917 00:57:36.570 --> 00:57:40.170 to building complex multilevel interventions

918 00:57:40.170 --> 00:57:42.810 that are effective and cost effective.

 $919\ 00:57:42.810 \longrightarrow 00:57:45.210$ So thanks everyone and bye-bye.

920 00:57:45.210 --> 00:57:46.743 <v Dr. Liu>Thank you, bye!</v>